

# SS-4 QUESTIONNAIRE

(FOR INTERNAL USE ONLY BY ABITOS ADVISORS, LLC)

TO AVOID DELAY WITH YOUR RETURN PLEASE ANSWER ALL QUESTIONS AND PROVIDE COPIES OF NECESSARY DOCUMENTATION

1. Legal name of entity \_\_\_\_\_
2. Type of entity: Corporation \_\_\_\_ Partnership \_\_\_\_ Estate \_\_\_\_ Trust \_\_\_\_ LLC \_\_\_\_ Other \_\_\_\_
- 2a. If the entity is a Limited Liability Company (LLC) (or a foreign equivalent), enter the number of LLC members \_\_\_\_\_
3. Reason for applying:
 

Started a new business _____	IRS withholding compliance _____
Hired employees _____	To open a bank account _____
Purchased a going business _____	To file a tax return _____
Changed organization type _____	Other _____
4. Country and province/state of incorporation/organization of the entity \_\_\_\_\_
5. Mailing address \_\_\_\_\_
6. Country and province **or** county and state where principal business is located \_\_\_\_\_
7. Name of Principal Officer, Partner, Grantor, Owner, or Trustor \_\_\_\_\_
8. Citizenship and country of residence of individual on line 7 \_\_\_\_\_
9. U.S. Social Security Number or other U.S. Tax ID Number of Individual on Line 7 \_\_\_\_\_
10. Date U.S. business started (if any) \_\_\_\_\_
11. Number of employees (if any) \_\_\_\_\_
12. Closing month of accounting year \_\_\_\_\_
13. Principal activity of business \_\_\_\_\_
14. Has the entity ever applied for an received an EIN? Yes / No \_\_\_\_\_  
If "Yes", please provide the previous EIN \_\_\_\_\_

Signed: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Telephone Number \_\_\_\_\_ Fax Number: \_\_\_\_\_

PLEASE RETURN TO:

**ABITOS ADVISORS, LLC**  
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