

**1120F TAX RETURN ORGANIZER (PROTECTIVE ONLY – BUSINESS)**

FOR INTERNAL USE ONLY BY THE BRUNTON – MCCARTHY CPA FIRM CHARTERED

TAX YEAR ENDED: Month \_\_\_\_\_ Year \_\_\_\_\_

CURRENT DATE \_\_\_\_\_

TO AVOID DELAY WITH YOUR RETURN PLEASE ANSWER ALL QUESTIONS AND PROVIDE COPIES OF ALL DOCUMENTS REQUESTED

1. Name of Corporation \_\_\_\_\_ Telephones: Office \_\_\_\_\_
2. Address \_\_\_\_\_ Home \_\_\_\_\_  
 \_\_\_\_\_ Fax \_\_\_\_\_
3. U.S. Taxpayer Identification Number, if any \_\_\_\_\_ Cell \_\_\_\_\_
4. Location of accounting records \_\_\_\_\_ Email \_\_\_\_\_
5. Country (Province) of Incorporation \_\_\_\_\_ Date of Incorporation \_\_\_\_\_
6. Name and address of individual to whom the return is to be sent \_\_\_\_\_
7. Name and address of individual to whom you would like an additional copy of the return to be sent \_\_\_\_\_
8. Has a U.S. tax return ever been filed for the corporation?  Yes  No If "Yes", latest year filed \_\_\_\_\_  
 If "Yes", please attach a copy of the latest return, unless it was prepared by us.
9. Was the corporation engaged in a trade or business in the U.S. during the year?  Yes  No
10. Did the corporation have any U.S. income during the year?  Yes  No  
 IF YES, PLEASE ATTACH A LIST OF EACH PAYOR THAT PROVIDED THE CORPORATION WITH U.S. SOURCE INCOME, INCLUDING THE AMOUNT RECEIVED FROM EACH PAYOR.
11. Did the corporation have an office or other fixed place of business in the U.S. during the year?  Yes  No
12. Did the corporation have any employees in the U.S. during the year?  Yes  No
13. Did the corporation have any independent or dependent agents in the U.S. during the year:  Yes  No
14. Did the corporation own any U.S. real estate during the year used as a shareholder residence?  Yes  No
15. Did the corporation have any U.S. real estate rental income during the year? If yes, please contact our office.  Yes  No
16. Did the corporation sell any U.S. real estate during the year? If yes, please contact our office.  Yes  No
17. Provide the name of any Registered Agent the corporation had in the U.S. during the year. \_\_\_\_\_
18. Please describe the exact connection or activity the corporation had with, or within, any (i.e. U.S. individual "State" during the year.) \_\_\_\_\_  
 \_\_\_\_\_

Signed \_\_\_\_\_

PLEASE RETURN TO: THE BRUNTON – MCCARTHY CPA FIRM CHARTERED, 4710 NW 2ND AVENUE, #101, BOCA RATON, FL 33431  
 Tel: (561) 241-9991 Fax: (561) 241-6332 Email: [tax@taxintl.com](mailto:tax@taxintl.com)**Please include a US \$200 retainer with this organizer.**