

1120F TAX RETURN ORGANIZER (PROTECTIVE ONLY – BUSINESS)

FOR INTERNAL USE ONLY BY THE BRUNTON – MCCARTHY CPA FIRM CHARTERED

TAX YEAR ENDED: Month _____ Year _____

CURRENT DATE _____

TO AVOID DELAY WITH YOUR RETURN PLEASE ANSWER ALL QUESTIONS AND PROVIDE COPIES OF ALL DOCUMENTS REQUESTED

1. Name of Corporation _____ Telephones: Office _____
 2. Address _____ Home _____
 _____ Fax _____
 3. U.S. Taxpayer Identification Number, if any _____ Cell _____
 4. Location of accounting records _____ Email _____
 5. Country (Province) of Incorporation _____ Date of Incorporation _____
 6. Name and address of individual to whom the return is to be sent _____
 7. Name and address of individual to whom you would like an additional copy of the return to be sent _____
 8. Has a U.S. tax return ever been filed for the corporation? Yes No If "Yes", latest year filed _____
 If "Yes", please attach a copy of the latest return, unless it was prepared by us.
 9. Was the corporation engaged in a trade or business in the U.S. during the year? Yes No
 10. Did the corporation have any U.S. income during the year? Yes No
 IF YES, PLEASE ATTACH A LIST OF EACH PAYOR THAT PROVIDED THE CORPORATION
 WITH U.S. SOURCE INCOME, INCLUDING THE AMOUNT RECEIVED FROM EACH PAYOR.
 11. Did the corporation have an office or other fixed place of business in the U.S. during the year? Yes No
 12. Did the corporation have any employees in the U.S. during the year? Yes No
 13. Did the corporation have any independent or dependent agents in the U.S. during the year: Yes No
 14. Did the corporation own any U.S. real estate during the year used as a shareholder residence? Yes No
 15. Did the corporation have any U.S. real estate rental income during the year? If yes, please contact our office. Yes No
 16. Did the corporation sell any U.S. real estate during the year? If yes, please contact our office. Yes No
 17. Did the corporation have a permanent establishment in the U.S.? Yes No
 18. Provide the name of any Registered Agent the corporation had in the U.S. during the year. _____
 19. Please describe the exact connection or activity the corporation had with, or within, any (i.e. U.S. individual "State" during the year.) _____

Signed _____

PLEASE RETURN TO: THE BRUNTON – MCCARTHY CPA FIRM CHARTERED, 4710 NW 2ND AVENUE, #101, BOCA RATON, FL 33431
 Tel: (561) 241-9991 Fax: (561) 241-6332 Email: tax@taxintl.com Website: www.taxintl.com**Please include a US \$250 retainer with this organizer.**If you wish, retainers can be paid on-line with a credit card. Please go to our website
www.taxintl.com and scroll down to PayPal on the lower right hand side.